

**CLE Presentation:
“Ethics and the Professional Responsibility of Lawyers”**

Presented by: Paul M. Lisnek, J.D, Ph.D.

Program Outline: 2 Hour Lecture

- 9:00 am – 9:30am The Law as a Profession vs. Business
 --Client loyalty vs. Mandate of Ethics Rules

 --Civility: Aspirational, not Mandatory

 Expectations of /Duty to Prospective Clients
 --Limits on Solicitation: What is allowed and what is not?

 Gathering Information Effectively: The Behavior/Values Model
- 9:30am – 10:00am Importance of Effective Client Communication
 --Legal advice vs. business advice: Where Protection Ends
 --Communication Goals:
- 1.Reasonably consult with client about the means
for client’s objectives to be accomplished
- 2.Keep client reasonably informed about status
of/developments in the case
- 3.Promptly comply with reasonable requests for
information
- Power of Non-words in voice and emails
- 10:00am – 10:15am Ethics in Negotiation and Settlement

 --Errant Fax Rule

 --Relate *all* offers, even with informed consent *not* to do so

10:15am – 10:30am Ethics in Litigation: Witness Preparation vs. Coaching

10:30am – 10:40am Lawyers' Freedom to Accept/Reject Cases, but Pro Bono Goals

10:40 am – 10:50am The Duty to Report Misconduct: Not Doing so is a Risk!

--When Partners are responsible for Associate Conduct;

--Can an associate avoid liability for conduct?

10:50 –11:00am Audience Q & A

11:00am ***Program Ends***